

**Overview of the Government Bond No. 225**

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
<b>ISIN code</b>	SK4120009044
<b>Name of bond</b>	Government Bond 225
<b>Form of bond</b>	bearer
<b>Registration</b>	immaterialized, registered in CD CP Bratislava
<b>First settlement date</b>	28.02.2013
<b>Issue period of whole amount</b>	from 28.02.2013 till 31.12.2019
<b>Maturity date</b>	28.02.2023
<b>Issue size</b>	3 000 000 000 EUR
<b>Nominal value</b>	1,- EUR
<b>Issuing Method</b>	auction, direct sale, underwriting, syndicate, sale to own portfolio
<b>Issue price</b>	unlimited
<b>Coupon rate</b>	fixing, 3,000 % p.a.
<b>Type of interest calculation</b>	actual / actual (ICMA)
<b>Coupon payment</b>	annually, on February 28th
<b>Payment at redemption</b>	100 % of nominal value
<b>Type of coupon and redemption payment</b>	Clearing
<b>Coupon and redemption paying agent</b>	Debt and Liquidity Management Agency, Bratislava
<b>Issuer's account</b>	SPSRSKBA f/o SK7281800000007000123774 - MFSRSKB1
<b>Listing</b>	Application form for stock quotation will be sent to Bratislava Stock Exchange
<b>Governing Law</b>	Slovak law

